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Vinda International Holdings Limited

維達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3331)

VOLUNTARY ANNOUNCEMENT

**(1) COMPLETION OF ACQUISITION OF THE ENTIRE EQUITY
INTEREST IN JIANGMEN DYNASTY FORTUNE PAPER LIMITED**

AND

**(2) ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the circular of Vinda International Holdings Limited (the “**Company**”) dated 28 December 2015 in relation to, among other things, the Equity Transfer (the “**Circular**”), and the announcement of the Company dated 26 January 2017 in relation to new annual caps for the Lease Agreements. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent to Completion have been fulfilled and Completion took place on 31 March 2017 in accordance with the terms and conditions of the Equity Transfer Agreement. Pursuant to the Equity Transfer Agreement, an aggregate of 55,000,000 Consideration Shares have been allotted and issued to Fu An International, as nominee of Fu An Trading, at the issue price of HK\$15.868 per Consideration Share.

Following Completion, Dynasty Paper became an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into the financial statements of the Group.

The transactions under the Lease Agreements ceased to be continuing connected transactions of the Company following Completion.

By order of the Board of
Vinda International Holdings Limited
LI Chao Wang
Chairman

Hong Kong, 7 April 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. LI Chao Wang
Ms. YU Yi Fang
Mr. Johann Christoph MICHALSKI
Ms. LI Jielin
Mr. DONG Yi Ping

Non-executive Directors:

Mr. Jan Christer JOHANSSON
Mr. Carl Magnus GROTH
Mr. Carl Fredrik Stenson RYSTEDT

Independent Non-executive Directors:

Mr. CHIA Yen On
Mr. KAM Robert
Mr. TSUI King Fai
Mr. WONG Kwai Huen, Albert

Alternate Directors:

Mr. Ulf Olof Lennart SODERSTROM (*alternate to Mr. RYSTEDT*)
Mr. Gert Mikael SCHMIDT (*alternate to Mr. JOHANSSON and Mr. GROTH*)